



## APPLICATION FORM FOR LISTING SECURITIES AND COMMERCIAL PAPERS ON THE SI ENTER MARKET (FORM 01/SI ENTER)

Applicant: \_\_\_\_\_  
(Issuer; other person authorised by the Issuer)

Date Filed: \_\_\_\_\_ Date Received: \_\_\_\_\_  
(completed by the Exchange)

### 1. General Information on Securities and the Issuer

Segment of the market

1. ADVANCE

- ADVANCE SHARES  
 ADVANCE BONDS  
 ADVANCE COMM. PAPERS

2. PROGRESS

- PROGRESS SHARES  
 PROGRESS BONDS  
 PROGRESS COMMERCIAL PAPERS

Type of Security:  basic security  GDR

Issuer Firm: \_\_\_\_\_

Issuer Registered Office: \_\_\_\_\_

Issuer Business Address: \_\_\_\_\_

Issuer ID no.: \_\_\_\_\_

LEI Code: \_\_\_\_\_

FISN Code: \_\_\_\_\_

Issuer Home State: \_\_\_\_\_

Date of Incorporation: \_\_\_\_\_

### 2. General Information on Securities to be listed

Ticker code: \_\_\_\_\_

Class: \_\_\_\_\_

Number: \_\_\_\_\_

Choose:  No-Par Value Shares  Par Value Shares

Nominal Value (for Par Value Shares): \_\_\_\_\_

Total Issue Value to be listed on the ADVANCE segment: \_\_\_\_\_



### 3. General Information on Bonds / Commercial Papers to be listed:

Ticker code: \_\_\_\_\_

Type: \_\_\_\_\_

Number \_\_\_\_\_

Total Issue Value: \_\_\_\_\_

### 4. Types of Bonds / Commercial Papers (choose one option at each of the a) and b) sections):

a)  a sovereign bond     another public bond     a convertible bond     a covered bond     a corporate bond     other

b)  senior debt     mezzanine     subordinated debt     junior debt

c) Name of central depository of dematerialized securities: \_\_\_\_\_

d) Date of entry in the Central depository: \_\_\_\_\_

e) Reference price on first trading day: \_\_\_\_\_

f) Requested date of listing: \_\_\_\_\_

g) Requested date of beginning of trading: \_\_\_\_\_

### 5. Listing on a Regulated Market

Are the securities listed on a regulated market?  YES  NO

Which regulated market? \_\_\_\_\_

### 6. Information on selected email address of the Issuer:

Through which the Exchange can communicate all information to the Issuer:

*The Issuer agrees that communicating information on the above email address is considered as an official service of documents and information.*

### 7. Contact information of the Issuer's person authorised to communicate with the Exchange

Issuer's contact person: \_\_\_\_\_

Telephone no.: \_\_\_\_\_

Email Address: \_\_\_\_\_

### 8. Issuer commitments

By signing this application, the Issuer hereby:

- commits to comply with disclosure obligations pursuant to the SI ENTER Rules and with the obligation to inform the Exchange in accordance with the SI ENTER Rules;
- commits to publish on SEOnet the information that shall be disclosed in accordance with 3.5. chapter of the SI ENTER Rules and other regulations;



- confirms that all securities of the class subject to the application for listing on the SI ENTER market are fully paid-in and freely transferable;
- commits to inform the Exchange immediately of all changes to the information, which the Issuer provided in this application, and to inform the Exchange of all relevant changes related to the listing of its securities on the SI ENTER market.

#### **9. Attachments to application**

- certificate stating that the legal position of the Issuer (its incorporation and legal form of organization) is in compliance with the regulations in force in the state of its registered office:
  - Issuer's articles of association, consolidated version;
  - extract from the register of companies;
- certificate stating that the securities have been validly issued (in dematerialized form and have been entered into the central registry, or in materialized form and are collectively held in the central depository) and that the conditions for reliable settlement of trades in these securities are met;
- a signed Listing Agreement;
- the form Issuer Fact Sheet (completed and for debt securities emailed to the Exchange);
- evidence of the payment of the fee in accordance with the SI ENTER Market Fee Schedule (payment is to be credited in compliance with the SI ENTER Market Fee Schedule in force at the time, to current account number 03100-1006373354 held by SKB BANKA d. d. Ljubljana);
- insofar as the listing application relates to the PROGRESS segment, also Listing Document and all other prescribed documentation related to advisor are part of the attachments to application.

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*(signature and stamp of the Issuer's authorised person)*

**Note:** The Application Form for Listing Securities on the SI ENTER market constitutes only a part of the full application on the basis of which the Exchange may adopt the decision to list securities. The full application includes the completed and duly signed Application Form for Listing Securities on the SI ENTER market and the SI ENTER market Agreement signed by the Issuer. The Listing Agreement is available at the Exchange.